

# Okta: Adding FactSet Integration

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## Supported Features

The Okta - FactSet SAML integration currently supports the following features:

- SP-initiated SSO

For more information on the listed features, visit the [Okta Glossary](#).

Integration link: <https://www.okta.com/integrations/factset/>

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## Configuration Steps

1. In Okta, select the **Sign On** tab for the FactSet SAML app, go to **Sign on methods > SAML 2.0 > Metadata details**, and then locate and save/copy the **Metadata** details
  2. Sign in to FactSet's [Control Center](#)
  3. Go to **Security > Single Sign-On (SSO)**
  4. See provided [Documentation](#)
    - Edit or Create new Federation
    - Copy your metadata details into the Federation form including, at a minimum:
      - Federation Name
      - Redirect URL and Binding
      - Entity ID
      - Signing Certificate(s)
      - Select Development or Production Environment
    - Click **Save**
    - Add users via Auto-Sync or manual mappings
  5. Done!
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# Notes

- The following SAML attributes are supported:

Name	Value
Nameld	User.email

## SP-initiated SSO

1. Visit an authenticated factset.com URL (e.g. <https://my.factset.com>)
2. Enter Email address
3. Click **Single Sign-On (SSO)**